

JUF DONOR SERVICES

Ben Gurion Way
30 S. Wells Street
Chicago, Illinois 60606
312-444-2854
DonorServices@juf.org
juf.org

STOCK & GIFTS OF SECURITIES INSTRUCTIONS

Please instruct your broker to transfer the stock to JUF electronically as follows:

If the gift is for the Jewish United Fund Annual Campaign, use the following account:

Broker Name: Charles Schwab & Co.
DTC#: 0164
JUF Account: 4752-3185

If the gift is for Jewish Federation of Metropolitan Chicago, to pay into your Jewish Federation Donor Advised Fund for example, use the following account:

Broker Name: Charles Schwab & Co.
DTC#: 0164
JUF Account: 7195-0495

When Payment is Issued: Please email Stock@juf.org and tell us how many shares and what type of stock was sent so that we can match the marketable securities gift to your donor record. **This is a very important step** because stock is issued with no donor identification, and we will not be able to identify your gift without your assistance.

Organization Name: Jewish United Fund of Metropolitan Chicago

Organization Tax ID: 36-2167034

Non-Profit Status: JUF is a 501(c)(3) organization

