JUF DONOR SERVICES

Ben Gurion Way
30 S. Wells Street
Chicago, Illinois 60606
312-444-2854
DonorServices@juf.org
juf.org

INFORMATION FOR SENDING AN IRA GIFT TO JUF

Your banking institution should have instructions for requesting payment from your Individual Retirement Account.

Please find answers to frequently asked questions below. Additionally, a form has been included that can be used to send to your IRA administrator.

Below are answers to frequently asked questions:

Organization Name: Jewish United Fund of Metropolitan Chicago

Non-Profit Status: Jewish United Fund is a 501(c)(3) organization

Organization Tax ID: 36-2167034

Issue Check To: Jewish United Fund of Metropolitan Chicago

Mail Check To:
Jewish United Fund
Attn: Donor Services IRA
30 S Wells St
Chicago, IL 60606-5056

Wire Funds To: Please call Donor Services for wire or ACH instructions.
312-444-2854 or DonorServices@juf.org

Acknowledgement: Please ask for your name and address to be printed on the backup of the check if your bank cuts a check or included with the wire information if your bank sends a wire. It is important to make this clarification because even though your information is entered into their systems, it does not mean that it will be printed on the check.

When Payment is Issued: Email DonorServices@juf.org and tell them how much was issued and from what banking institution so that we can ensure receipt.

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COMPLETE AND SUBMIT TO IRA ADMINISTRATOR

Date: _____

To: _____
IRA administrator name

From: _____
Name of donor

Re: Request for Distribution from my Individual Retirement Account (IRA) for a gift to JUF's Annual Campaign.

To Whom it May Concern,

Please accept this letter as my direction to make a direct distribution from my IRA as follows:

IRA Account Number: _____

Distribution Amount: $_____

Address Payment to: Jewish United Fund

Mail Check to: Jewish United Fund, Attn: Donor Services IRA, 30 S Wells St, Chicago, IL 60606-5056

JUF Tax ID: 36-2167034

Non-Profit Status: JUF is a 501(c)3 organization

In your transmittal to Jewish United Fund or as a notation on your check, **please include my name and address as the donor of record in connection with this transfer** and copy me on your transmittal.

Please process this request as soon as possible. It is my intention to elect to make this transfer so that it will qualify for exclusion as a direct charitable distribution pursuant to the provisions of the Pension Protection Act of 2006.

If Wiring Funds: Please call Donor Services for wire or ACH instructions. 312-444-2854 or DonorServices@juf.org

Jewish United Fund
TOGETHER *for* GOOD